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Market Round-up

V34 – 8th February, 2019

General Market News:

- ***The False Medicines Directive*** comes into effect this Saturday **9th February**. See the quick guide below for the transition period.
  LINK

- ***Novartis*** and ***Vertex*** battle the Netherlands government over pricing
  LINK

- ***GSK*** and ***Merck Group*** strike immunotherapy deal worth up to $4 billion
  LINK

- ***GSK*** profit beats estimates with strength of **shingles** vaccine sales
  LINK

- ***GSK*** drops 6 drugs from their pipeline
  LINK

- ***BMS*** yanked its ***Celgene*** bid days before deadline—and got a better price
  LINK

- ***Novartis*** spend on digital and data 'in the 100s of millions' collating more than two million patient years of **clinical trial data.**
  LINK

NCPE *Drug Updates*

- A full HTA is recommended for ***Astellas's*** **Enzalutamide** (Xtandi®)

Biosimilars/Biologics:

- ***Pfizer*** looks to **oncology** biosimilars to break US market
  LINK

Drug Approvals/Filings:

- ***AstraZeneca's*** **RSV** drug take a big step forward receiving both **EMA** PRIME scheme and **FDA** Breakthrough status
  LINK

- European advisory group backs ***MSD's*** **Keytruda** in first-line lung cancer
  LINK

- **FDA** To review regulatory filings by ***MSD*** for two **antibacterial agents**
  LINK

- **NICE** recommends ***Novartis*** CAR-T **Kymriah** for lymphoma
  LINK

- **FDA** has granted Priority Review status to both of ***MSD's*** two new drug applications
  LINK

- **FDA** has granted approval to ***Perrigo's*** generic **Zovirax** cream
  LINK

- **Pfizer's** new lung cancer drug **Vizimpro** gets a positive opinion from EMA, recommending marketing approval
  LINK

- **CHMP** recommends EU approval of ***Roche's*** **Tecentriq**
  LINK

Brexit:

- No-deal Brexit would push health service into 'damage limitation' mode says Jim Breslin Secretary General at the Department of Health
  LINK

- Brexit: Customs checks to be simplified in no-deal situation
  LINK